

# **Personal Accident and Sickness Claim Form**



360 Accident & Health Pty Ltd **ABN** 25 623 247 978 is an Authorised Representative (**AR** 1262596) of  
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# 360 Personal Accident and Sickness Claim Form



## How to Fill in the Claim Form

- + Please complete the sections regarding your illness or injury in full, otherwise the processing of your claim cannot proceed.
- + Ensure you sign the Privacy Declaration.
- + Ensure that **your employer** completes the relevant section in full.
- + Ensure **your doctor** completes the "Medical Practitioners Statement To Company" in full.
- + Attach a copy of your most recent Payslip to your claim submission.
- + Scan and email the claim form through to [claims@360uw.com.au](mailto:claims@360uw.com.au). The completion of this form does not constitute policy acceptance by the insurer.
- + Failure to notify a matter immediately after the event or after you become aware of the event may enable the insurer to reduce or avoid any liability incurred.
- + This Claim Form should be completed in full and honestly. Please sign and return it to your Broker as soon as possible with any relevant photos and attachments.
- + If insufficient space is provided, please attach separate sheet(s) and sign and date each sheet attached.
- + Incomplete, illegible or unclear answers will delay processing of your claim.
- + To ensure prompt action, please submit ALL documentation submitted to [claims@360uw.com.au](mailto:claims@360uw.com.au)

## General Insurance Code of Practice

In accordance with our binding authorities, where we act on behalf of the insurer, we are bound by the General Insurance Code of Practice. The Code is designed to set minimum standards of practice and service in the insurance industry.

Further information about the Code can be obtained from [www.codeofpractice.com.au](http://www.codeofpractice.com.au)

## Agent of Insurer

In accordance with the requirements of the *Corporations Act* 2001, 360 Accident & Health in arranging or effecting this insurance or dealing with or settling claims will be acting under an authority given to it by certain insurers. Accordingly, 360 Accident & Health will be acting as an agent of the insurers and not an agent of the insured.

## Complaints and Dispute Resolution

We view seriously any complaint made about our products or services and will deal with it promptly and fairly.

If you have a complaint please first try to resolve it by contacting the relevant member of our staff.

If the matter is still not resolved, please then contact our Internal Disputes Resolution Officer on 1800 411 580 or by email at [idr@360uw.com.au](mailto:idr@360uw.com.au) or by writing to us at the address for 360 Accident & Health Pty Ltd given in this form. They will seek to resolve the matter in accordance with the General Insurance Code of Practice and our Dispute Resolution procedures.

If the matter is still not resolved, or you are not satisfied with the way a complaint has been dealt with we will provide you with information about Lloyd's Australia and the Australian Financial Complaints Authority (AFCA) including their contact information.

## Privacy Statement

We are committed to protecting your privacy in accordance with the *Privacy Act 1988 (Cth)* and the Australian Privacy Principles (APPs), which will ensure the privacy and security of your personal information.

The information provided in this document and any other documents provided to us will be dealt with in accordance with our Privacy Policy. By executing this document you consent to collection, use and disclosure of your personal information in accordance with our Privacy Policy. If you do not provide the personal information requested or consent to its use and disclosure in accordance with our Privacy Policy, your application for insurance may not be accepted, we may not be able to administer your services/products, or you may be in breach of your duty of disclosure.

Our Privacy Policy explains how we collect, use, disclose and handle your personal information including transfer overseas and provision to necessary third parties as well as your rights to access and correct your personal information and make a complaint for any breach of the APPs.

A copy of our Privacy Policy is located on our website at [www.360uw.com.au](http://www.360uw.com.au)

Please access and read this policy. If you have any queries about how we handle your personal information or would prefer to have a copy of our Privacy Policy mailed to you, please ask us.

If you wish to access your file please ask us.

## Policy/Claimant Details

Employer name		Policy No.	
<input type="text"/>		<input type="text"/>	
Title	Given Name(s)	Gender	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Family name		Date of Birth	
<input type="text"/>		<input type="text"/>	
Residential Address			
<input type="text"/>			
<input type="text"/>		State	Postcode
<input type="text"/>		<input type="text"/>	<input type="text"/>
Do you consent to us communicating with you by email?		Email Address (important)	
<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="text"/>	
Daytime Contact Number		Alternative Number	
<input type="text"/>		<input type="text"/>	
Occupation, Trade or Profession		Work Site / Location	
<input type="text"/>		<input type="text"/>	
For what are you claiming?			
<input type="checkbox"/> Weekly Benefit <input type="checkbox"/> Capital Benefit <input type="checkbox"/> Non Medicare Medical Expenses (If applicable)			

## Insurance Broker

Name of your Insurance Broker			
<input type="text"/>			
Address			
<input type="text"/>			
City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Contact Name	Telephone		
<input type="text"/>	<input type="text"/>		
Mobile	Fax	Email	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

## Details of Injury - complete if as a result of Accident

Date of accident  Time  AM  PM

Address where accident occurred

Were there any witnesses to the accident? ☐ Yes ☐ No

Witness Name  Witness Address

Please describe how the accident / injury occurred

What were the injuries?

Have you previously been treated from a similar or same injury? ☐ Yes ☐ No

If Yes, please give details

Give details of any previous claim made for any previous injury against any insurance company: (please attach separate sheet if insufficient)

During the 24 hours before the injury, did you drink any alcohol or take any drugs? ☐ Yes ☐ No

If Yes, please state types & quantities

## To be Completed if Disability is as a result of an Illness / Sickness

The nature of illness

When did the illness begin?

Have you had this complaint before? ☐ Yes ☐ No If Yes, when

and how long were you disabled?

## Treatment Received

Please outline all treatment received to date in the management of your condition. Please include any relevant medical documents, reports or investigative scans.

When did you stop work?	Date	Time	AM	PM
	<div></div>	<div></div>	<div></div>	<div></div>

When did you first obtain treatment?	Date	Time	AM	PM
	<div></div>	<div></div>	<div></div>	<div></div>

Name of Current Treating Doctor

Clinic Name/ Address

Name of Regular Doctor

Clinic Name/ Address

Date Doctor was first consulted	Date Doctor was last consulted
<div></div>	<div></div>

How long have you known this Doctor?	YEARS	MONTHS
	<div></div>	<div></div>

If you have not seen the above Doctor for more than 5 years or have visited other than this Doctor, please provide the Doctor's information for the past 5 years. If this is not completed, it may delay your claim.

Name of Doctor (1)

Clinic Name/ Address

Date Doctor was first consulted	Date Doctor was last consulted
<div></div>	<div></div>

How long have you known this Doctor?	YEARS	MONTHS
	<div></div>	<div></div>

Name of Doctor (2)

Clinic Name/ Address

Date Doctor was first consulted	Date Doctor was last consulted
<div></div>	<div></div>

How long have you known this Doctor?

YEARS

MONTHS



Was hospital treatment required?

☐ Yes

☐ No

If Yes, please complete the following regarding your Hospital Stay (please attach separate sheet if insufficient space)

From

To

Hospital Name

Hospital Address









Give details of all attending physicians (please attach separate sheet if insufficient space)

Doctors Name

Address

Telephone Number







Is there any condition (past or present) affecting your current disability?

☐ Yes

☐ No

If Yes, please give details

Are you now

Recovered

☐ Yes

☐ No

When did you return to work?

Partially Disabled

☐ Yes

☐ No

When did you return to work undertaking part of?

Totally Disabled

☐ Yes

☐ No

When do you expect to return to work?

Have you made, or will you make, or are you entitled to make, a claim for benefits under any Workers' Compensation Act or Transportation Act because of this injury?

☐ Yes

☐ No

If Yes, please give details

	Claim Number (if known)	Name	Address
Employer	<input type="text"/>	<input type="text"/>	<input type="text"/>
Workers Comp / Transport Insurer	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name of your Superfund

Superfund Membership No.

Are you entitled to Income Protection Benefits through your Superfund?

☐ Yes

☐ No

If yes, have you made a claim?

☐ Yes

☐ No

Claim Reference Number

Are you entitled to claim benefits for this Injury / Illness from other Insurers (i.e. Personal Income Protection Insurance), Persons, Company, Health Fund, Friendly Society or Government?

☐ Yes

☐ No

If Yes, please give details

Name




Address

## To be Completed by your Employer

We are unable to process benefit payments without confirmation of income

If self employed please submit confirmation of earning (i.e. Income Tax Return & Profit/Loss Statement)

Employer's Name

This is to Certify that

has been unable to attend his/her occupation as a result of Injury or Sickness

From

Until

His/Her average Gross Weekly Salary (as defined by the policy wording) averaged over the previous 12 months at the time of this accident/sickness was  
AUD \$

Please attach the employee's pay history for the 12 months prior to their last day at work

Employee's Occupation

Type of Employment ☐ Permanent Full Time ☐ Permanent Part Time ☐ Casual ☐ Fixed Term/Contract

Are they still employed ☐ Yes ☐ No

If no, please provide the last date they were employed

His / Her sick leave entitlement as at the date of injury or illness

Days

He/She has been employed since

Date

Has a claim for Worker's Compensation been lodged ☐ Yes ☐ No

In the case of a motor vehicle accident has a claim been lodged against the Traffic Accident Commission/CTP? ☐ Yes ☐ No

Signature of Supervisor or Manager

Name Of Supervisor Or Manager (Please Print)

Telephone Number

Dated



## Medical Practitioner's Statement to Company

The claimant is responsible for any fee for this statement. This form should be FULLY completed and returned promptly

Patient's Name

DOB

Height

Weight

Diagnosis (if fracture or dislocation, describe nature and location i.e. Simple, Compound)

Cause

Is this condition ☐ an injury ☐ an illness

Does the patient have any other injury or illness that is contributing to the condition? ☐ Yes ☐ No

Provide Details

Is the condition due to injury or sickness arising out of the patient's employment? ☐ Yes ☐ No

Provide Details

Was the disability sports related? ☐ Yes ☐ No

Provide Details

Date of onset/first symptoms

When did the patient first consult you for this condition?

Has the patient ever had the same or similar condition? ☐ Yes ☐ No

If yes, from when & diagnosis

Name of patient's usual doctor/medical practice

How long have you been the patient's usual doctor/medical practice?

If the patient been hospitalised please provide

Admission Date

Discharge Date

Name of Hospital

Has the patient had surgery or is it anticipated?

☐ Yes ☐ No

Provide Details

Date performed or anticipated

Name of hospital



Please outline all treatment received to date in the management of your patient's condition.

Please include any relevant medical documents, reports or investigative scans.

Was the patient referred by you or to you?

☐ Yes ☐ No

Provide Details

Doctor's details

Date of referral



Is the patient still disabled?

☐ No when did the patient return to work?

☐ Yes how long will the patient be:

totally disabled (unable to perform any part of their occupation) from / to

partially disabled (able to perform part of their occupation)

Has the patient requested medical evidence for the current disability to be issued to any other insurance company, accident commission, Workers Compensation insurer, Social Security, sports body or any other insurance body?

☐ Yes ☐ No

Name of Company/Contact/Claim Number

Signature of medical practitioner

Date

Name + Qualifications (print)

Address

Telephone

## Electronic Funds Transfer Details

Following 360 Accident & Health's approval of your claim, your claim benefits can be transferred directly into your bank account. Please provide the following details:

Name of Financial Institution		Account Name
<input type="text"/>		<input type="text"/>
BSB	Account No	Bank SWIFT code (if required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank Address		
<input type="text"/>		
<input type="text"/>		

## Medical Authority and Declaration

I understand that by investigating my claim or by accepting proof of my claim, 360 Accident & Health Pty Ltd (360 A&H) and its agent has made no acceptance of liability, nor waived any of its rights in defence of any claim arising under the policy.

I agree to 360 A&H and its agent using and disclosing my personal information to the insurer, the Policy Holder, my employer, the insurance broker, the underwriting agent, my medical practitioners, my health providers, Medicare, or other parties as required by law. I understand this is pursuant to 360 A&H's Privacy Policy and this document.

In the event of any conflict between the documents, this document will be determinative. This consent remains valid unless I alter or revoke it by giving written notice to 360 A&H's Privacy Officer.

I authorise any person or entity, including those referred to above, to provide to 360 A&H and its agent such personal information (including health information) as 360 A&H and its agent in its absolute discretion considers relevant for its assessment of my claim or my entitlement to benefits.

I will use my best endeavours and render all reasonable assistance and cooperation to 360 A&H and its agent in the assessment of my claim.

I confirm that any information that I supply will be true and correct and that I will not withhold any information likely to affect the acceptance or handling of my claim.

I understand that if I do not consent to the terms of this authority or revoke my consent, 360 A&H and its agent may not be able to process or assess my claim.

I appoint 360 A&H and its agent to do everything necessary or expedient to give effect to the transactions contemplated by the consents and authorisations in this document and to execute, on my behalf, any documents or to do such acts required to give effect to this Privacy Consent and Medical Authority.

Signature of Insured	<input type="text"/>
Date	<input type="text"/>
Print Name	<input type="text"/>
Signature of Witness	<input type="text"/>
Date	<input type="text"/>
Print Name	<input type="text"/>



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# 360

Accident & Health

## NSW

Level 18, 201 Kent St  
Sydney, NSW 2000

The Forum, Level 3  
240 Pacific Highway  
Charlestown, NSW 2290

## VIC

Level 9, 99 William St  
Melbourne, VIC 3000

## QLD

Level 8, 500 Queen St  
Brisbane, QLD 4000

## SA

PO Box 1166  
Nairne, SA 5252